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SURFACE TRANSPORTATION BOARD

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June 7, 2010

Ms. Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E. Street, S.W.
Washington, D.C. 20423
Attn: Office of Recordations



Dear Ms. Brown:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are 1 original and 12 copies of a Release of Lien of Security Agreement, dated as of May 19, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to Memorandums of Loan and Security Agreement, which were previously filed with the Board under Recordation Numbers 20803, 20804, 21789, 22486, 22901, 23035, 23395, 24084, 24220, 27079, 27389 and 27833.

The names and addresses of the parties to the enclosed document are:

SECURED PARTIES:
Wells Fargo Bank, N.A.
Sixth & Marquette
Minneapolis, MN 55479
and
Norwest Bank Minnesota, N.A.

BORROWER:
Minnesota Commercial Railway Company
508 Cleveland Ave N
Suite 305
Saint Paul, MN 55104-5051

Additionally enclosed is a check made payable to the order of the Surface Transportation Board in the amount of \$41.00, which I understand to be the appropriate fee for the recordation of this document.

Please return a file-stamped copy of the enclosed document to me in the prepaid FedEx envelope which I am enclosing for that purpose.

Respectfully submitted.


Jeremy M. Berman

JMB:jb
Enclosures

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RELEASE OF LIEN OF SECURITY AGREEMENT

SURFACE TRANSPORTATION BOARD

This Release of Security Agreement Lien ("Release") releases all liens created by certain Security Agreements recorded under the Recordation Numbers listed below ("Agreements") between Minnesota Commercial Railway Company ("Debtor") and Wells Fargo Bank, N.A., on behalf of itself and as successor-in-interest to Norwest Bank Minnesota, N.A., ("Secured Party"), with respect to all rolling stock and equipment ("Equipment") covered by the Agreements.

The Agreements include certain Security Agreements recorded with the STB under the following numbers:

No. 20803, Recorded on August 4, 1997
No. 20804, Recorded on August 4, 1997
No. 21789, Recorded on November 18, 1998
No. 22486, Recorded on October 19, 1999
No. 22901, Recorded on April 25, 2000
No. 23035, Recorded on August 2, 2000

No. 23395, Recorded on March 2, 2001
No. 24084, Recorded on August 26, 2002
No. 24220, Recorded on November 22, 2002
No. 27079, Recorded on July 20, 2007
No. 27389, Recorded on February 27, 2008
No. 27833, Recorded on March 12, 2009

WHEREAS, Secured Party and Debtor executed the Agreements relating to the Equipment; and

WHEREAS, all interest of the Secured Party in the Equipment arising pursuant to the Agreements has been terminated.

NOW, THEREFORE, in consideration of the promises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party submits the following:

1. All interest of the Secured Party in the Equipment arising pursuant to the Agreements has been terminated.
2. The Secured Party hereby releases any lien created by or arising out of the Agreements.

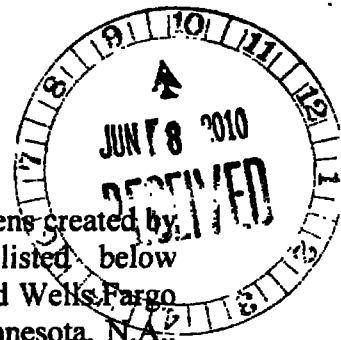
IN WITNESS WHEREOF, Secured Party has caused this Release to be duly executed by its authorized officers as of the 19th day of May, 2010.

WELLS FARGO BANK, N.A.

By: 

Name: Jennifer Niebrugge

Title: Loan Adjustor



STATE OF Minnesota)
COUNTY OF ~~St. Louis~~ Hennepin) SS:

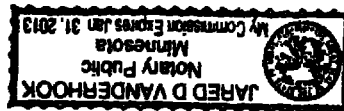
The foregoing instrument was acknowledged before me this 19th day of May, 2010 by Jennifer Niebrugge a Loan Adjustor of Well Fargo Bank, National Association, a national banking association.



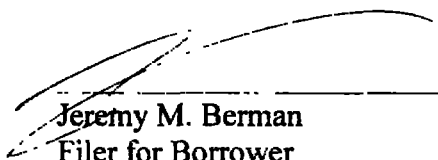
Notary Public

My Commission Expires:

1/31/2013



Under penalty of perjury, I declare that I have compared the foregoing copies of the Release of Lien of Security Agreement with the original and have found the copies to be complete and identical in all respects to the original document.



Jeremy M. Berman
Filer for Borrower